

Switch to faster, easier and greener eStatements

Why should I switch to eStatements?

- **Faster** – receive statements up to 10 days earlier, meaning that you may be able to lodge your tax return sooner. You will receive an email notification as soon as it's available.
- **Convenient** – view your statements anywhere and anytime that you have access to the internet.
- **Secure** – each statement is delivered to your password-protected investorwrap.com.au account. You won't need to be concerned about lost or stolen mail.
- **Reduces clutter** – by storing your statements in an electronic format – they will be available online for 7 years, and can easily be saved to your computer for longer storage needs.

How can I switch to eStatements?

1. You can switch to eStatements on investorwrap.com.au via:
Home > Your Details and then select **Update contact details**

[Update contact details](#)

2. Select **eStatements**, enter your email address and then click **Continue**

Statement Delivery

eStatements Paper statements


Email Address

3. Select the **confirmation box**, enter **your password** and click **Submit**

I confirm that I am the owner of this account and authorise the above change.

For security reasons, please enter your password to complete this task.

Password

 [Print](#) Print a copy of the Contact Details Update Form for your records.

How can I access my eStatements?

Investment Wrap

1. You can access Investment Wrap statements via:
Reports & eStatements > eStatements > Tax & Annual Statement, Quarterly Reports, PAYG Statement
2. Tax and Annual Statement Guides are available on the same page as the statements

1

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SuperWrap

1. You can access Personal Super Plan statements via:
Reports & eStatements > eStatements > Annual Statement, PAYG Statement, Tax Statement
2. Annual Statement guides are available on the same page as the statements

1

2

1. You can access Pension Plan statements via:
Reports & eStatements > eStatements > Annual Statement, Income Payment Schedule, PAYG Payment Summary, Tax Statement
2. Guides are available on the same page as the statements

1

2

How do I know if I have already switched to eStatements?

1. You can view your current statement delivery method on investorwrap.com.au via:
Home > Your Details
2. If you have already switched to eStatements, it will show as *eStatements*. Otherwise, it will show as *Paper statements*.

Note: If *Returned mail (unknown address)* is visible, then we have tried to send you mail but have had it returned. If so, please update your contact details.

Contact Details		Update contact details
Contact Name	Mr Investor1	
Phone (home)	Not supplied	
Phone (work)	Not supplied	
Mobile	(0404)123456	
Fax	Not supplied	
Statement Delivery	eStatements	
Email Address	example@mail.com	
Postal Address	123 Smith Street SAMPLEVILLE NSW 2907	
Date Registered	24-Nov-2003	
Tax File Number Status	Valid	
Tax Residency Status	Resident	
ABN	12123456789	

For more information

bt.com.au

1300 657 010

Speak to your financial adviser



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12983B-0718lc